BUILDA PRICE
BUILDERS SOFTWARE

PROCESS FOR EXPORTING A QUOTE FROM ITM TO BUILDA PRICE

Please forward this to the representative in your ITM branch. Please let us know which ITM branch you're with for us to establish an integration. After the integration is successful, they will need the instructions below for you to be able to get it from their server within the Pricing software.

TWO KEY STEPS:

1. For this to work the Customer must be setup with a Cross Reference for Builda Price as in the example below:

For Customer : ███████████ CONSTRUCTION LTD		
Type	Cross Reference Code	Class / Branch
[B] Builda Price	BACED563A1E596C1	
(Click On Type To Edit / Delete)		

2. When your ITM branch has finalised a quote and want the final copy to go to Builda Price pricing software, simply click the button that says: "**Send to Builda Price**". A file will be generated for that builder and sent to an FTP site, where *only that builder* can see the file and import into their Builda Price Pricing package

Email Quote	(X) Don't Send ( ) Email Yourself ( ) Email Customer As Above
Send To Builda Price	[ ] Export This Quote To Builda Price
Print Quote	[No Print : This Is A Quote √] Terms & Conditions [ ]
Append Summary Quote	[X] Print/eMail Quote Summarised - Do not use unless *ALL* of Quote is in Sections

If you have any issues with this process, please do not hesitate to get in touch.